

CORPORATE EVENT NOTICE: Assimilation
NICOX S.A.
PLACE: Paris
AVIS N° : PAR_20100519_02582_EUR
DATE: 19/05/2010
MARCHÉ: Euronext Paris

Assimilation d'actions

A partir du 20/05/2010, les 145.993 actions nouvelles (code ISIN: FR0010858415) seront assimilées sur Euronext Paris aux actions anciennes (code ISIN FR0000074130) émises par NICOX S.A..

Libellé:	NICOX NV		
ISIN:	FR0010858415	Code Euronext:	FR0010858415
Mnémonique:	COXNV		

Augmentation du nombre d'actions en circulation

Euronext fait connaître que 145.993 actions nouvelles émises par NICOX S.A., immédiatement assimilables aux actions existantes, seront admises sur Euronext Paris à partir du 20/05/2010.

Ancien nombre de titres en circulation:	72.168.283
Nombre de titres à admettre:	145.993
Nouveau nombre de titres en circulation:	72.314.276
Origine:	Assimilation

Libellé:	NICOX		
ISIN:	FR0000074130	Code Euronext:	FR0000074130
Mnémonique:	COX		

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NICOX S.A.
LOCATION: Paris
NOTICE: PAR_20100519_02582_EUR
DATE: 19/05/2010

MARKET:

Euronext Paris

Assimilation of ordinary shares

From 20/05/2010, the 145.993 ordinary shares (ISIN code: FR0010858415) will be assimilated on Euronext Paris to the ordinary shares (ISIN code FR0000074130) issued by NICOX S.A..

Product name:	NICOX NV	Euronext code:	FR0010858415
ISIN:	FR0010858415		
Symbol:	COXNV		

Increase of the number of outstanding ordinary shares

145.993 new ordinary shares issued by NICOX S.A., immediately assimilated with the existing ordinary shares, will be listed on the market Euronext Paris as of 20/05/2010:

Old number of outstanding shares:	72.168.283
Number of shares to be listed:	145.993
New number of outstanding shares:	72.314.276
Reason:	Assimilation

Designation:	NICOX	Euronext code:	FR0000074130
ISIN:	FR0000074130		
Symbol:	COX		
