

**CORPORATE EVENT NOTICE:** Assimilation  
**THALES**  
**PLACE:** Paris  
**AVIS N° :** PAR\_20100521\_02634\_EUR  
**DATE:** 21/05/2010  
**MARCHÉ:** Euronext Paris

***Assimilation d'actions***

A partir du 26/05/2010, 1 action nouvelle (code ISIN: FR0010843011) sera assimilée sur Euronext Paris aux actions anciennes (code ISIN ) émises par THALES.

Libellé:	THALES NV		
ISIN:	FR0010843011	Code Euronext:	FR0010843011
Mnémonique:	HONV		

***Augmentation du nombre d'actions en circulation après assimilation***

Suite à l'assimilation de 1 action nouvelle décrite ci-dessus, le nombre d'actions (FR0000121329) en circulation sur Euronext Paris est augmenté comme suit:

Ancien nombre de titres en circulation:	199.023.932
Nombre de titres assimilés:	1
Nouveau nombre de titres en circulation:	199.023.933
Jouissance:	01/01/2010

Libellé:	THALES		
ISIN:	FR0000121329	Code Euronext:	FR0000121329
Mnémonique:	HO		

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**THALES**  
**LOCATION:** Paris  
**NOTICE:** PAR\_20100521\_02634\_EUR  
**DATE:** 21/05/2010  
**MARKET:** Euronext Paris

**Assimilation of ordinary shares**

From 26/05/2010, the 1 ordinary shares (ISIN code: FR0010843011) will be assimilated on Euronext Paris to the ordinary shares (ISIN code ) issued by THALES.

Product name:	THALES NV	Euronext code:	FR0010843011
ISIN:	FR0010843011		
Symbol:	HONV		

**Increase of the number of outstanding ordinary shares**

Further to the assimilation of the 1 ordinary shares described above, the number of outstanding ordinary shares (FR0000121329) on Euronext Paris is increased as follow:

Old number of outstanding securities:	199.023.932
Number of assimilated securities:	1
New number of securities:	199.023.933
Dividend due date:	01/01/2010

Product name:	THALES	Euronext code:	FR0000121329
ISIN:	FR0000121329		
Symbol:	HO		

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